

Blue Current Celebrates LSEG Lipper Fund Award

LSEG

**Lipper
Fund Awards**
Winner 2025 United States

March 20, 2025

ATLANTA, GA - We are excited to announce that the Blue Current Global Dividend Growth Fund (BCGDG) was named LSEG Lipper Fund Awards US 2025 Winner, Best Global Equity Income Fund, over the 3- and 5-year periods out of 26 funds for the 3-year period and 24 funds for the 5-year period as of 12/31/2024.



The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The Awards are based on the Lipper Leader for Consistent Return rating, which is an objective, quantitative, risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG makes reasonable efforts to ensure the accuracy and reliability of the data contained therein, the accuracy is not guaranteed by LSEG Lipper.

On March 13, 2025, the Blue Current Asset Management team attended 2025 LSEG Lipper Fund Awards ceremony in New York, NY to accept the award.

Speaking about the recognition, Dennis Sabo, CFA, lead portfolio manager for the Blue Current Global Dividend Fund, said, “It is an honor to be recognized by Lipper and the London Stock Exchange for the fund’s 3- and 5-year performance. This award would not be possible without the hard work of our broader team, and we appreciate the support and confidence from our investors and service providers.” The fund’s investment process identifies companies with durable cash flow, growing dividends, strong balance sheets, and attractive return on capital metrics. Equity analyst, Zaki Colabawala, added, “the benefit of a global mandate is that we have the flexibility to invest and find opportunities around the world, including Europe and other regions that are off to a strong start in 2025.”

Blue Current Asset Management is based in Atlanta, Georgia and is owned by SCS Financial. Incepted in 2009, Blue Current Asset Management oversees approximately \$750 million and specializes in dividend growth strategies. In addition to the global strategy, the firm also manages a US dividend growth strategy and an international-only dividend growth strategy, both of which are available through separately managed accounts.

The Fund is available for purchase at most major custodians under the ticker symbol BCGDX. The Blue Current Global Dividend Fund utilizes its investment strategy to select global companies that offer an attractive yield and are expected to reward investors through increasing cash flow over time. The primary objectives are to seek current income and deliver long-term capital

appreciation to investors. For more information on Blue Current, please visit www.bluecurrentfunds.com or email us at info@bluecurrentfunds.com.

Important Risk Information: Mutual fund investing involves risk. Principal loss is possible. The Fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the Fund and may be obtained by calling 1-800-514-3583 or visiting www.bluecurrentfunds.com. Read the prospectus carefully before investing. The Fund may not be suitable for all investors. There is no guarantee that this, or any, investing strategy will be successful. Returns from dividend-paying stocks may underperform the returns from the overall stock market. Since the Fund invests primarily in dividend-paying stocks, the Fund's performance may at times be better or worse than the performance of mutual funds that focus on other types of strategies. Performance data quoted represents past performance; past performance does not guarantee future results.

The Blue Current Global Dividend Fund is distributed by Ultimus Fund Distributors, LLC. (Member FINRA) SCS Capital Management LLC and Ultimus Fund Distributors, LLC are separate and unaffiliated.

ABOUT BLUE CURRENT ASSET MANAGEMENT

SCS Capital Management, through our Blue Current division, is the investment adviser to the Blue Current Global Dividend Fund (the “Fund” or “BCGD”), a diversified series of Ultimus Managers Trust, an open-end investment company registered under the Investment Company Act of 1940. In managing the Fund, SCS follows defined investment policies and restrictions in helping the Fund reach its objective. These investment policies and restrictions can be found in the Fund’s prospectus and the Statement of Additional Information available at www.bluecurrentfunds.com.

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